

**Florida Retirement System Pension Plan
Disclaimer of Benefits**



PO Box 9000
Tallahassee FL 32315-1560
(850) 488-5207
Toll Free: (877) 377-4347

Member Name _____ Member SSN _____

I, _____, the undersigned, hereby disclaim, relinquish, renounce, and waive any claim to any and all benefits to which I may be entitled under the Florida Retirement System, as a **surviving beneficiary** of _____. It is my intent to fully comply with Rule 60S-4.008(6), Florida Administrative Code, and Chapter 739, Florida Statutes, and that full force and effect of those provisions of law be given.

Dated at _____ (City) _____ County, Florida

this _____ day of _____ 20 _____

(2 Witnesses to signing are required)

Disclaimant: _____

Residing at _____

Witness

Residing at

Witness

Residing at

This form must be signed and acknowledged before a notary public

Disclaimant Signature (sign in the presence of a Notary) _____

Notary:

State of _____, County of _____ The above named person who has sworn to and subscribed before me this _____ day of _____ 20____ and who is personally known _____ or produced _____ identification.

Signature of Notary Public

Print, Type or Stamp Commissioned Name of Notary Public

Disclaimer Instructions

Disclaimer signed by a beneficiary:

-After this document has been signed and notarized, it should be sent to:

Survivor Benefits Section
Division of Retirement
PO Box 9000
Tallahassee FL 32315-9000

- This disclaimer becomes irrevocable when received by the Division of Retirement.
- Disclaimers must be received by the Division within 24 months of the event which created the disclaimed interest, usually the member's date of death.

Disclaimer signed by a fiduciary (personal representative, trustee, power of attorney, or guardian):

- A fiduciary must have court approval to disclaim.
- The disclaimer must be filed and recorded in an office of the Clerk of Circuit Court in the State of Florida within 24 months of the event leading to the disclaimer, usually the member's death.
- A copy of the court approval and the recorded disclaimer must be mailed to the Division of Retirement at the above address.
- The disclaimer becomes irrevocable when filed in the Circuit Court.